

Fill in this information to identify the caseDebtor name Drilling Structures International, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known) 18-33395 Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets -- Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. Independent Bank (special) #x8164		8 1 6 4	\$29,421.13
3.2. Independent Bank (operating) #xxxxx5452	Checking account	5 4 5 2	\$16.29
3.3. Trustmark Bank xxx-xxx-3794	Checking account	3 7 9 4	\$1,287.04
3.4. Ladenburg Thalmann Asset Mgt. Brokerage xxx-xx0140	Brokerage	0 1 4 0	\$16.53
4. Other cash equivalents (<i>Identify all</i>)			

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$30,740.99

Debtor Drilling Structures International, Inc.
NameCase number (if known) 18-33395**Part 2: Deposits and prepayments**

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.
 Yes. Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

Current value of
debtor's interest

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$0.00**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

No. Go to Part 4.
 Yes. Fill in the information below.

Current value of
debtor's interest

11. Accounts receivable

11a. 90 days old or less:	<u>\$0.00</u>	—	<u>\$0.00</u>	= →	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts		
11b. Over 90 days old:	<u>\$261,575.88</u>	—	<u>\$0.00</u>	= →	<u>\$261,575.88</u>
	face amount		doubtful or uncollectible accounts		

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$261,575.88**Part 4: Investments**

13. Does the debtor own any investments?

No. Go to Part 5.
 Yes. Fill in the information below.

Valuation method
used for current valueCurrent value of
debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: % of ownership:

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Debtor Drilling Structures International, Inc.
NameCase number (if known) 18-33395**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.
 Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials	MM/DD/YYYY			

20. Work in progress

21. Finished goods, including goods held for resale

22. Other inventory or supplies

Inventory	\$2,761,059.00
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23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.	\$2,761,059.00
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24. Is any of the property listed in Part 5 perishable?

No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

<input checked="" type="checkbox"/> No		
<input type="checkbox"/> Yes. Book value	Valuation method	Current value

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			

29. Farm animals *Examples:* Livestock, poultry, farm-raised fish

30. Farm machinery and equipment (Other than titled motor vehicles)

31. Farm and fishing supplies, chemicals, and feed

32. Other farming and fishing-related property not already listed in Part 6

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.	\$0.00
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34. Is the debtor a member of an agricultural cooperative?

No
 Yes. Is any of the debtor's property stored at the cooperative?
 No
 Yes

Debtor Drilling Structures International, Inc. Case number (if known) 18-33395
 Name _____

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

No
 Yes. Book value _____ Valuation method _____ Current value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

No
 Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

No
 Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
Office furniture			\$4,905.00
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
Office equipment			\$3,665.00
42. Collectibles <i>Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles</i>			
43. Total of Part 7.			\$8,570.00

Add lines 39 through 42. Copy the total to line 86.

44. Is a depreciation schedule available for any of the property listed in Part 7?

No
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.
 Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. 2015 MERCEDES-BENZ GLS550 4DR 4X4 4MATIC VIN 4JGDF7DE1FA446543			\$42,661.00

Debtor	Drilling Structures International, Inc. Name	Case number (if known)	18-33395
47.2.	2012 DODGE RAM 3500 DRW CREW 4X4 PICKUP VIN 3C63DRGL9CG203403		\$20,000.00
47.3.	2012 DODGE RAM 3500 PICKUP 4X2 CREW CAB VIN 3C7WDSCLXCG319506		\$18,000.00
47.4.	2008 FLATBED BIG TEX TRAILER VIN 16VGX352782617258		\$500.00
47.5.	2008 UTILITY TRAILER VIN 1T9BU14288T945264		\$500.00
47.6.	2008 UTILITY TRAILER VIN 1T9BU14298T945208		\$500.00
47.7.	1999 FLATBED TRAILER VIN 5BEBF3523XC108657		\$250.00
48.	Watercraft, trailers, motors, and related accessories Examples: Boats trailers, motors, floating homes, personal watercraft, and fishing vessels		
49.	Aircraft and accessories		
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)		
	Singled Metered Cross 185,129. Screw Reclaim Blast Booth 200 HP Atlas Copco 95,345. Rotary Screw Compressor Fire Suppression System 39,517. Side Downdraft Paintbooth 185,659.		\$505,560.00
	Forklifts: 1 TAYLOR TXH 350 L \$44,119 SN 35642 1 TAYLOR TXH 350 L \$46,887 SN 35643 1 TAYLOR TXH 350 L \$46,939 SN 35644		\$137,944.00
51.	Total of Part 8. Add lines 47 through 50. Copy the total to line 87.		\$725,915.00
52.	Is a depreciation schedule available for any of the property listed in Part 8?		
	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
53.	Has any of the property listed in Part 8 been appraised by a professional within the last year?		
	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 9: Real property

54. Does the debtor own or lease any real property?

No. Go to Part 10.
 Yes. Fill in the information below.

Debtor Drilling Structures International, Inc. Case number (if known) 18-33395
 Name

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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55.1. 11704 Trickey Rd.
Houston, Harris Co., TX 77069
11704 Trickey Rd Fee Simple \$847,514.00

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$847,514.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No
 Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets

Drilling Structures International, Inc.
(copyright) Unknown
SELRig (TM) Unknown

61. Internet domain names and websites

www.drillingstructuresintl.com Unknown

62. Licenses, franchises, and royalties

American Petroleum Institute (API) license Unknown
TCEQ Air Quality Permit Unknown

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No
 Yes

Debtor Drilling Structures International, Inc. _____ Case number (if known) 18-33395 _____
 Name _____

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.
 Yes. Fill in the information below.

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

Metlife policy #202178261A

Policy amount: \$1,123,401.71

Insured: Phillip Rivera Jr.

Owner: Drilling Structures International Inc.

Current value of
debtor's interest

\$181,549.70

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Demand for disbursement of escrow funds, \$500,000 of which are Phillip Rivera Sr.'s

Escrow agent:

Frost Brown Todd LLC

10 West Broad St, Ste. 2600

Columbus, OH 43215

\$1,000,000.00

Nature of claim Return of escrow funds

Amount requested \$1,000,000.00

Claim for full payment due under promissory note:

Comdistral, S.A.

Attn: Ms. Maria Teresa Carreno Perez

Cra 2 No. 1F-149 Zona Franca

Barranquilla, Atlantico

Columbia

(company no longer in business)

\$0.00

Nature of claim Company no longer in business

Amount requested \$0.00

Claim for full payment due under promissory note:

Ronald J. Goldschmidt

435 Elm St.

Cincinnati, OH 45202

\$75,000.00

Nature of claim Promissory note

Amount requested \$75,000.00

Debtor Drilling Structures International, Inc. Case number (if known) 18-33395

Name

Jorge Mendoza
301 Coach Rd.
Houston, TX 77060

Default on promissory notes for properties:

307 Coach Rd - \$9,930.74	<u>\$49,193.62</u>
301 Coach Rd - \$39,262.88	

Nature of claim Default - promissory notes

Amount requested \$49,193.62

Potential bad faith claims against various insurance companies

Value: Unknown	<u>Unknown</u>
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Nature of claim Bad faith claims

Amount requested _____

Claim against Lloyds of London for refund owed \$50,000.00

Nature of claim Claim for refund

Amount requested \$50,000.00

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples:* Season tickets, country club membership

General schematics	<u>Unknown</u>
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78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$1,355,743.32

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

No
 Yes

Debtor Drilling Structures International, Inc. Case number (if known) 18-33395
 Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$30,740.99</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$261,575.88</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$2,761,059.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$8,570.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$725,915.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$847,514.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+ \$1,355,743.32</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$5,143,604.19</u>	<u>+ 91b. \$847,514.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$5,991,118.19</u>

Fill in this information to identify the case:

Debtor name	Drilling Structures International, Inc.
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF TEXAS
Case number (if known)	18-33395

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
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2.1 Creditor's name First National Capital LLC Describe debtor's property that is subject to a lien Paint booth \$80,547.81 \$185,658.59

Creditor's mailing address
1029 Highway 6 No. #650-283 Describe the lien

Is the creditor an insider or related party?
Houston TX 77079

No
 Yes

Creditor's email address, if known

Is anyone else liable on this claim?

Date debt was incurred

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

As of the petition filing date, the claim is:

Do multiple creditors have an interest in the same property?

Check all that apply.

Contingent
 Unliquidated
 Disputed

No
 Yes. Specify each creditor, including this creditor, and its relative priority.

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$789,145.76

Debtor	Drilling Structures International, Inc.	Case number (if known)	18-33395
Part 1: Additional Page			
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.2	Creditor's name <u>Iberiabank</u>	Describe debtor's property that is subject to a lien <u>11704 Trickey Rd., Houston, TX</u>	\$497,924.27 \$847,514.00
Creditor's mailing address <u>PO Box 13740</u>		Describe the lien <u>Mortgage</u>	
		Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<u>New Iberia LA 70562-3740</u>		Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
Creditor's email address, if known		As of the petition filing date, the claim is: Check all that apply.	
Date debt was incurred		<input type="checkbox"/> Contingent	
Last 4 digits of account number		<input type="checkbox"/> Unliquidated	
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority?		<input type="checkbox"/> Disputed	
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			
2.3	Creditor's name <u>Mercedes</u>	Describe debtor's property that is subject to a lien <u>2015 Mercedes Benz GL550</u>	\$47,175.38 \$42,661.00
Creditor's mailing address <u>PO Box 5209</u>		Describe the lien <u>Secured by Title to Vehicle</u>	
		Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<u>Carol Stream IL 60197</u>		Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
Creditor's email address, if known		As of the petition filing date, the claim is: Check all that apply.	
Date debt was incurred		<input type="checkbox"/> Contingent	
Last 4 digits of account number		<input type="checkbox"/> Unliquidated	
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority?		<input type="checkbox"/> Disputed	
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor	Drilling Structures International, Inc.	Case number (if known)	18-33395
Part 1: Additional Page			
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.4 Creditor's name <u>Siemens</u>		Describe debtor's property that is subject to a lien Compressor	Column A Amount of claim Do not deduct the value of collateral. \$41,795.18
Creditor's mailing address <u>301 Lindenwood Drive, Ste. 215</u>		Describe the lien Lease	Column B Value of collateral that supports this claim \$95,345.41
Creditor's email address, if known <u></u>		Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Date debt was incurred <u></u>		Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
Last 4 digits of account number <u></u>		As of the petition filing date, the claim is: Check all that apply.	
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority?		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			
2.5 Creditor's name <u>Wells Fargo Equipment Finance</u>		Describe debtor's property that is subject to a lien Blast room equipment	Column A Amount of claim \$103,406.89
Creditor's mailing address <u>733 Marquette Ave, Ste 700</u>		Describe the lien equipment lease	Column B Value of collateral that supports this claim \$185,129.27
Creditor's email address, if known <u></u>		Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Date debt was incurred <u></u>		Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
Last 4 digits of account number <u></u>		As of the petition filing date, the claim is: Check all that apply.	
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority?		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor Drilling Structures International, Inc.Case number (if known) 18-33395**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<i>Column A</i> Amount of claim Do not deduct the value of collateral	<i>Column B</i> Value of collateral that supports this claim
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2.6 Creditor's name <u>Wells Fargo Equipment Finance</u>	Describe debtor's property that is subject to a lien <u>Fire suppression equipment</u>	\$18,296.23	\$39,516.75
Creditor's mailing address <u>733 Marquette Ave, Ste 700</u>	Describe the lien <u>equipment lease</u>		
	Is the creditor an insider or related party?		
<u>Minneapolis MN 55402</u>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Creditor's email address, if known	Is anyone else liable on this claim?		
Date debt was incurred	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Last 4 digits of account number	As of the petition filing date, the claim is:		
Do multiple creditors have an interest in the same property?	Check all that apply.		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Fill in this information to identify the case:

Debtor	Drilling Structures International, Inc.
United States Bankruptcy Court for the:	<u>SOUTHERN DISTRICT OF TEXAS</u>
Case number (if known)	<u>18-33395</u>

Check if this is an amended filing

Official Form 206E/F**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address Comptroller of Public Accounts State of Texas PO Box 149348 Austin TX 78714-9348	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$148,648.12 \$148,648.12
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
		Basis for the claim:	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>8</u>)		
2.2	Priority creditor's name and mailing address Department of the Treasury 8876 Gulf Freeway ST 5226 HSE Houston TX 77017	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$116,787.44 \$116,787.44
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
		Basis for the claim:	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>8</u>)		

Debtor Drilling Structures International, Inc.Case number (if known) 18-33395**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$552.89
<u>ADP</u> <u>PO Box 842875</u>		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Basis for the claim:			
<u>Boston</u> <u>MA</u> <u>02284</u>			
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number			
3.2	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$1.00
<u>Amanda Velez</u> <u>c/o Jason Medina</u> <u>PO Box 1976</u>		<input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
Basis for the claim:			
<u>Lubbock</u> <u>TX</u> <u>79408-1976</u>			
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number			
3.3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$1,118.86
<u>American Express</u> <u>2965 West Corporate Lakes Blvd</u>		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Basis for the claim:			
<u>Ft Lauderdale</u> <u>FL</u> <u>33331</u>			
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number			
3.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$9.00
<u>American Express</u> <u>PO Box 650448</u>		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Basis for the claim:			
<u>Dallas</u> <u>TX</u> <u>75265-0448</u>			
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number			

Debtor Drilling Structures International, Inc.

Case number (if known) 18-33395

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.5	Nonpriority creditor's name and mailing address American Express PO Box 650448	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$19,684.08
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Dallas TX 75265-0448	Basis for the claim: Open	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.6	Nonpriority creditor's name and mailing address Ann Harris Bennett PO Box 4622	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$269.50
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Houston TX 77210-4622	Basis for the claim:	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.7	Nonpriority creditor's name and mailing address ATT Landline PO Box 5019	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$827.52
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Carol Stream IL 60197	Basis for the claim:	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.8	Nonpriority creditor's name and mailing address ATT Mobility PO Box 537104	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$879.02
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Atlanta GA 30353	Basis for the claim:	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Drilling Structures International, Inc.Case number (if known) 18-33395**Part 2: Additional Page**

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Amount of claim

3.9	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$12,920.00
<u>Bentley, Bratcher & Associates</u> <u>515 West Greens Road #710</u>		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Basis for the claim:			
<u>Houston</u> <u>TX</u> <u>77067-4525</u>			
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.10	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$7,770.49
<u>Blue Cross Blue Shield Texas</u> <u>PO Box 731428</u>		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Basis for the claim:			
<u>Dallas</u> <u>TX</u> <u>75373-1428</u>			
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.11	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$15,557.85
<u>Bowen Miclette And Britt Ins.</u> <u>PO Box 922022</u>		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
Basis for the claim:			
<u>Houston</u> <u>TX</u> <u>77292</u>			
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.12	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$61.54
<u>Capital One</u> <u>PO Box 60599</u>		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Basis for the claim:			
<u>City of Industry</u> <u>CA</u> <u>91716-0599</u>			
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor Drilling Structures International, Inc.Case number (if known) 18-33395**Part 2: Additional Page**

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Amount of claim

3.13	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$50.05
<u>Capital One</u> <u>PO Box 60599</u>		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Basis for the claim:			
<u>City of Industry</u> <u>CA</u> <u>91716-0599</u>			
Date or dates debt was incurred		Is the claim subject to offset?	
<u> </u>		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number		<u>4</u> <u>5</u> <u>7</u> <u>6</u>	
3.14	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$43,116.88
<u>Capital Premium Financing</u> <u>12235 S 800 E Draper</u>		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
Basis for the claim:			
<u>Draper</u> <u>UT</u> <u>84020</u>			
Date or dates debt was incurred		Is the claim subject to offset?	
<u> </u>		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number		<u> </u> <u> </u> <u> </u> <u> </u>	
3.15	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$6,390.00
<u>Castle Metals</u> <u>PO Box 841949</u>		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Basis for the claim:			
<u>Dallas</u> <u>TX</u> <u>75284-1949</u>			
Date or dates debt was incurred		Is the claim subject to offset?	
<u> </u>		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number		<u> </u> <u> </u> <u> </u> <u> </u>	
3.16	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$751.15
<u>Champion Energy Services, LLC</u> <u>PO Box 4190</u>		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Basis for the claim:			
<u>Houston</u> <u>TX</u> <u>77210</u>			
Date or dates debt was incurred		Is the claim subject to offset?	
<u> </u>		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number		<u> </u> <u> </u> <u> </u> <u> </u>	

Debtor Drilling Structures International, Inc.Case number (if known) 18-33395**Part 2: Additional Page**

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3.17	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Amount of claim
	<u>Cintas</u> <u>PO Box 650838</u>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$64.21</u>
Basis for the claim:			
	<u>Dallas</u> <u>TX</u> <u>75265</u>		
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number			
3.18	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$122.28
	<u>Comcast</u> <u>PO Box 660618</u>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u></u>
Basis for the claim:			
	<u>Dallas</u> <u>TX</u> <u>75266</u>		
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number			
3.19	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$323.80
	<u>Dahill</u> <u>PO Box 205354</u>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u></u>
Basis for the claim:			
	<u>Dallas</u> <u>TX</u> <u>75320</u>		
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number			
3.20	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$3,465.00
	<u>Dickerson Trucking</u> <u>PO Box 1703</u>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u></u>
Basis for the claim:			
	<u>Liberty</u> <u>TX</u> <u>77575</u>		
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number			

Debtor Drilling Structures International, Inc.Case number (if known) 18-33395**Part 2: Additional Page**

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Amount of claim

3.21	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$1,242,295.70
<u>Drilling Structures Columbia SAS</u>		<input type="checkbox"/> Contingent	
<u>Calle 1F #2-106 Zona Franca Ba</u>		<input type="checkbox"/> Unliquidated	
<u>Barranquill-Atlantic</u>		<input type="checkbox"/> Disputed	
<u>Columbia</u>		Basis for the claim:	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
3.22	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$2,496,271.34
<u>Drilling Structures Equipment</u>		<input type="checkbox"/> Contingent	
<u>PO Box 680207</u>		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
<u>Houston</u> <u>TX</u> <u>77268</u>		Basis for the claim:	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
3.23	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$341,965.60
<u>Drilling Structures Panama</u>		<input type="checkbox"/> Contingent	
<u>PO Box 680207</u>		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
<u>Houston</u> <u>TX</u> <u>77268</u>		Basis for the claim:	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
3.24	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$2,925.00
<u>E. Allan Tiller, PLLC</u>		<input type="checkbox"/> Contingent	
<u>909 Fannin, Suite #3250</u>		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
<u>Houston</u> <u>TX</u> <u>77010</u>		Basis for the claim:	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	

Debtor Drilling Structures International, Inc.Case number (if known) 18-33395**Part 2: Additional Page**

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Amount of claim

3.25 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$1.00

Elma Velez c/o Joseph D. Terry
Terry & Thweatt, PC
One Greenway Plaza, Ste. 100

Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim:

Houston TX 77046-0102

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

No
 Yes

3.26 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$1.00

Ericka Perez c/o Joseph D. Terry
Terry & Thweatt, PC
One Greenway Plaza, Ste. 100

Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim:

Houston TX 77046-0102

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

No
 Yes

3.27 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$29.17

FedEx
PO Box 10306

Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim:

Palatine IL 60055

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

No
 Yes

3.28 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$2,013.44

Grexo Technology Group
17766 Preston Rd

Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim:

Dallas TX 75252

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

No
 Yes

Debtor Drilling Structures International, Inc.Case number (if known) 18-33395**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.29	Nonpriority creditor's name and mailing address <u>Industrias Clavec CIA, LTDA</u> <u>Antares OE13-253</u> <u>Mirlos Via al Tingo KM 2 1/2</u> <u>Quito Ecuador</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$420,347.62
		Basis for the claim: <hr/>	
Date or dates debt was incurred _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number _____			
3.30		Nonpriority creditor's name and mailing address <u>John Hancock/Metlife</u> <u>PO Box 7247-0181</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim: <hr/>	\$2,893.85
Date or dates debt was incurred _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number _____			
3.31		Nonpriority creditor's name and mailing address <u>Judah Johns Consulting</u> <u>1331 Burning Tree</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim: <hr/>	\$355.00
Date or dates debt was incurred _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number _____			
3.32		Nonpriority creditor's name and mailing address <u>Kathy Buchenau</u> <u>c/o Robert S. Hogan</u> <u>P.O. Box 2277</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
		Basis for the claim: <hr/>	\$1.00
Date or dates debt was incurred _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number _____			

Debtor Drilling Structures International, Inc.Case number (if known) 18-33395**Part 2: Additional Page**

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Amount of claim

3.33	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$115,139.09
<u>Law Office of Brian Ettinger</u> <u>5120 Woodway Drive #5004</u>		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Basis for the claim:			
<u>Houston</u> <u>TX</u> <u>77056</u>			
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.34	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$50,000.00
<u>Lloyds of London</u> <u>5910 N Central Expy, Ste 500</u>		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Basis for the claim:			
<u>Dallas</u> <u>TX</u> <u>75231</u>			
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.35	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$5,310.21
<u>Maxwell Oilfield Services LLC</u> <u>Beachcomber Lane</u>		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Basis for the claim:			
<u>Houston</u> <u>TX</u> <u>77062</u>			
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.36	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$10,461.00
<u>Medcalf Fabrication</u> <u>1703 Hugh Rd.</u>		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Basis for the claim:			
<u>Houston</u> <u>TX</u> <u>77067</u>			
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor Drilling Structures International, Inc.Case number (if known) 18-33395**Part 2: Additional Page**

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Amount of claim

3.37 Nonpriority creditor's name and mailing address <u>Modular Space Corporation</u> <u>12603 Collections Center Drive</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	<u>\$1,404.63</u>
Basis for the claim:		
<u>Chicago</u> <u>IL</u> <u>60693-0126</u>		
Is the claim subject to offset?		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.38 Nonpriority creditor's name and mailing address <u>Northwest Pest Control</u> <u>9330 Mills Rd</u>		
As of the petition filing date, the claim is: <i>Check all that apply.</i> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>		
Basis for the claim:		
<u>Houston</u> <u>TX</u> <u>77070</u>		
Is the claim subject to offset?		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.39 Nonpriority creditor's name and mailing address <u>On-Site A/C & Heating</u> <u>810 Crystal Lake</u>		
As of the petition filing date, the claim is: <i>Check all that apply.</i> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>		
Basis for the claim:		
<u>Spring</u> <u>TX</u> <u>77380</u>		
Is the claim subject to offset?		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.40 Nonpriority creditor's name and mailing address <u>Phillip J. Rivera, Jr.</u> <u>13419 Kluge Corner Lane</u>		
As of the petition filing date, the claim is: <i>Check all that apply.</i> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>		
Basis for the claim:		
<u>Cypress</u> <u>TX</u> <u>77429</u>		
Is the claim subject to offset?		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor Drilling Structures International, Inc. Case number (if known) 18-33395**Part 2: Additional Page**

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Amount of claim

3.41	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$335,146.00
<u>Phillip Rivera, Jr.</u> <u>13419 Kluge Corner Lane</u>		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<u>Cypress</u> TX <u>77429</u>		Basis for the claim: <u>Loan</u>	
Date or dates debt was incurred		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number			
3.42	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$837,276.49
<u>Phillip Rivera, Sr.</u> <u>8902 Sterling Gate Circle</u>		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<u>Spring</u> TX <u>77379</u>		Basis for the claim:	
Date or dates debt was incurred		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number			
3.43	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$6,690.62
<u>Praxair Dist. Inc.</u> <u>PO Box 120812</u>		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<u>Dallas</u> TX <u>75312-0812</u>		Basis for the claim:	
Date or dates debt was incurred		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number			
3.44	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$68,564.44
<u>Pro-Line Water Screen Services</u> <u>PO Box 2565</u>		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<u>Pearland</u> TX <u>77588</u>		Basis for the claim:	
Date or dates debt was incurred		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number			

Debtor Drilling Structures International, Inc.Case number (if known) 18-33395**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.45	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$1,645.17
<u>Protection One</u> <u>PO Box 219044</u>		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Basis for the claim:			
<u>Kansas City</u> <u>MO</u> <u>64121-9044</u>			
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.46	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$468,875.81
<u>Ramirez, Armandina Tapia De</u> <u>2427 A Kelly Lane</u>		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Basis for the claim:			
<u>Houston</u> <u>TX</u> <u>77066</u>			
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.47	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$2,889.00
<u>Ramrod Trucking, Inc.</u> <u>3009 Hohl St</u>		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Basis for the claim:			
<u>Houston</u> <u>TX</u> <u>77093</u>			
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.48	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$1,121.83
<u>Rapid Marine Fuels</u> <u>PO Box 687</u>		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Basis for the claim:			
<u>Deer Park</u> <u>TX</u> <u>77536</u>			
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor Drilling Structures International, Inc. Case number (if known) 18-33395**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.49 Nonpriority creditor's name and mailing address <u>Red Ball Oxygen</u> <u>PO Box 7316</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$12.20
Basis for the claim: <u>Shreveport</u> <u>LA</u> <u>71137</u>		
Date or dates debt was incurred _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Last 4 digits of account number _____		
3.50 Nonpriority creditor's name and mailing address <u>Roberto Corona</u> <u>11622 Welshpool Glen</u>		
As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		\$125.00
Basis for the claim: <u>Houston</u> <u>TX</u> <u>77066</u>		
Date or dates debt was incurred _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Last 4 digits of account number _____		
3.51 Nonpriority creditor's name and mailing address <u>Staples Advantage</u> <u>PO Box 83689</u>		
As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		\$162.16
Basis for the claim: <u>Chicago</u> <u>IL</u> <u>60696</u>		
Date or dates debt was incurred _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Last 4 digits of account number _____		
3.52 Nonpriority creditor's name and mailing address <u>Texas Mutual Insurance</u> <u>PO Box 841843</u>		
As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		\$56.00
Basis for the claim: <u>Dallas</u> <u>TX</u> <u>75254</u>		
Date or dates debt was incurred _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Last 4 digits of account number _____		

Debtor Drilling Structures International, Inc. Case number (if known) 18-33395**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.53	Nonpriority creditor's name and mailing address <u>Texas Outhouse Inc.</u> <u>PO Box 4509-1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,000.23
		Basis for the claim: <hr/>	
<u>Houston</u> <u>TX</u> <u>77210-4509</u>			
Date or dates debt was incurred <hr/>		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number <hr/>			
3.54		Nonpriority creditor's name and mailing address <u>TLC Office Systems (AR)</u> <u>L3791</u>	
		As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		Basis for the claim: <hr/>	
<u>Columbus</u> <u>OH</u> <u>43260</u>			
Date or dates debt was incurred <hr/>		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number <hr/>			
3.55		Nonpriority creditor's name and mailing address <u>Triple-S Steel Supply Co (C)</u> <u>PO Box 21119</u>	
		As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		Basis for the claim: <hr/>	
<u>Houston</u> <u>TX</u> <u>77226</u>			
Date or dates debt was incurred <hr/>		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number <hr/>			
3.56		Nonpriority creditor's name and mailing address <u>Waste Management (#83005)</u> <u>PO Box 660345</u>	
		As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		Basis for the claim: <hr/>	
<u>Dallas</u> <u>TX</u> <u>75266</u>			
Date or dates debt was incurred <hr/>		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number <hr/>			

Debtor Drilling Structures International, Inc. Case number (if known) 18-33395**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
<u>4.1 Internal Revenue Service</u> <u>P.O. Box 7346</u> <hr/>	<u>Line</u> _____	_____
	<input checked="" type="checkbox"/> Not listed. Explain: <u>Notice Only</u>	
<u>Philadelphia</u> <u>PA</u> <u>19101-7346</u>		

Debtor Drilling Structures International, Inc. Case number (if known) 18-33395

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. <u>\$265,435.56</u>
5b. Total claims from Part 2	5b. + <u>\$11,592,528.46</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. <u>\$11,857,964.02</u>

Fill in this information to identify the case:

Debtor name	Drilling Structures International, Inc.	
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF TEXAS	
Case number (if known)	18-33395	Chapter 11

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Electric contracts Contract to be ASSUMED	Champion Energy Services, LLC PO Box 4190 Houston TX 77210
2.2	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Trunks service contract Contract to be ASSUMED	Comcast PO Box 660618 Dallas TX 75266
2.3	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Printer service contract Contract to be ASSUMED	Dahill PO Box 205354 Dallas TX 75320
2.4	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Compressor lease Contract to be ASSUMED	First National Capital LLC 1029 Highway 6 No. #650-283 Houston TX 77079

Debtor Drilling Structures International, Inc. Case number (if known) 18-33395

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease		
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	Fire suppression system lease Contract to be ASSUMED	First National Capital LLC 1029 Highway 6 No. #650-283	
2.6	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	Sand blast booth lease Contract to be ASSUMED	First National Capital LLC 1029 Highway 6 No. #650-283	
2.7	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	IT service contract Contract to be ASSUMED	Grexo Technology Group 17766 Preston Rd	
2.8	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	Electrical service contract Contract to be ASSUMED	Reliant Energy Retail Services PO Box 650475	
2.9	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	Copier lease Contract to be ASSUMED	TLC Office Systems (AR) 8711 Fallbrook	
			Houston	TX 77079
			Houston	TX 77079
			Dallas	TX 75252
			Dallas	TX 75265-0475
			Houston	TX 77064-3318

Fill in this information to identify the case:

Debtor name	Drilling Structures International, Inc.
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF TEXAS
Case number (if known)	18-33395

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor			Column 2: Creditor	Check all schedules that apply:
2.1 Phillip Rivera Jr.	Name 13419 Kluge Corner Lane Number Street	Mailing address Cypress TX 77429 City State ZIP Code	First National Capital LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Phillip Rivera Jr.	13419 Kluge Corner Lane Number Street	Cypress TX 77429 City State ZIP Code	Iberiabank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 Phillip Rivera Jr.	13419 Kluge Corner Lane Number Street	Cypress TX 77429 City State ZIP Code	Siemens	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 Phillip Rivera Jr.	13419 Kluge Corner Lane Number Street	Cypress TX 77429 City State ZIP Code	Wells Fargo Equipment Finance	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Drilling Structures International, Inc. Case number (if known) 18-33395**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor			Column 2: Creditor	<i>Check all schedules that apply:</i>
Name	Mailing address	Name		
2.5 Phillip Rivera Jr.	<u>13419 Kluge Corner Lane</u> Number Street	Wells Fargo Equipment Finance	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
	<u>Cypress</u> City	<u>TX</u> <u>77429</u> State ZIP Code		
2.6 Phillip Rivera Sr.	<u>8902 Sterling Gate Circle</u> Number Street	First National Capital LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
	<u>Spring</u> City	<u>TX</u> <u>77379</u> State ZIP Code		
2.7 Phillip Rivera Sr.	<u>8902 Sterling Gate Circle</u> Number Street	Iberiabank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
	<u>Spring</u> City	<u>TX</u> <u>77379</u> State ZIP Code		
2.8 Phillip Rivera Sr.	<u>8902 Sterling Gate Circle</u> Number Street	Siemens	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
	<u>Spring</u> City	<u>TX</u> <u>77379</u> State ZIP Code		
2.9 Phillip Rivera Sr.	<u>8902 Sterling Gate Circle</u> Number Street	Wells Fargo Equipment Finance	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
	<u>Spring</u> City	<u>TX</u> <u>77379</u> State ZIP Code		
2.10 Phillip Rivera Sr.	<u>8902 Sterling Gate Circle</u> Number Street	Wells Fargo Equipment Finance	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
	<u>Spring</u> City	<u>TX</u> <u>77379</u> State ZIP Code		

Fill in this information to identify the case:Debtor Name Drilling Structures International, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known): 18-33395 Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)****1a. Real property:**

Copy line 88 from Schedule A/B.....

\$847,514.00**1b. Total personal property:**

Copy line 91A from Schedule A/B.....

\$5,143,604.19**1c. Total of all property**

Copy line 92 from Schedule A/B.....

\$5,991,118.19**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)**

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....

\$789,145.76**3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)****3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F.....

\$265,435.56**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....

+ \$11,592,528.46**4. Total liabilities**

Lines 2 + 3a + 3b.....

\$12,647,109.78

Fill in this information to identify the case and this filing:

Debtor Name Drilling Structures International, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 18-33395
(if known)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)

Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)

Schedule H: Codebtors (Official Form 206H)

A Summary of Assets and Liabilities for Non-Individuals (Official Form 206-Summary)

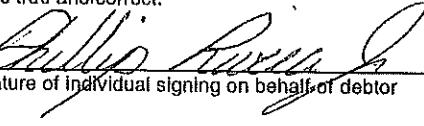
Amended Schedule _____

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)

Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/11/2018
MM / DD / YYYY

X 
Signature of individual signing on behalf of debtor

Phillip Rivera Jr.

Printed name

Executive Vice President

Position or relationship to debtor